

Date: 16th October 2025

To,
BSE Ltd. (Listing Department)
Phiroze Jeejeebhoy,
Towers Dalal Street,
Mumbai - 400 001

Sub: Statement indicating the utilization of issue proceeds and statement of deviation/ variation in issue proceeds of non-convertible securities

Dear Sirs,

We hereby attached the following:

- a. Statement including the utilization proceeds and
- b. Statement of deviation/variation in issue proceeds of non- convertible securities.

The same is for your information and records, please.

Yours Faithfully,

For **Dalmia Cement (Bharat) Limited**


Yatin Malhotra
Chief Financial Officer



Dalmia Cement (Bharat) Limited

11th & 12th Floor Hansalaya Building, 15, Barakhamba Road, New Delhi - 110001, Delhi, India
T +91 11 23465100 Toll Free 1800 2020 W www.dalmiacement.com CIN: U65191TN1996PLC035963
Registered Office: Dalmiapuram, District Tiruchirapalli, Tamil Nadu - 621651, India
A **Dalmia Bharat Group** company, www.dalmiabharat.com

A. Statement of utilization of issue proceeds:

Name of issuer	ISIN	Mode of fund raising (Public issues/Private placement)	Type of instrument	Date of raising of funds	Amount raised (Rs. in Cr)	Fund utilized	Any deviation (Yes/No)	If 8 is yes specify purpose of for which the funds where utilized	Remarks if any
1	2	3	4	5	6	7	8	9	10
Dalmia Cement (Bharat) Limited	INE755K07264	Private Placement	Non-Convertible Debenture	12 th June 2025	600	Rs. 253.40 Cr	No	-	NCD proceeds amounting to <u>Rs. 117.51 Crs.</u> utilized towards normal course of the business and NCD proceeds amounting to Rs. <u>135.89 Crs</u> utilized towards Capex till 30 th September 2025 and balance amount of <u>Rs. 696.60 Crs</u> is not utilized yet and kept as surplus treasury of the Company. There is no material deviation regarding end use of the proceeds.
	INE755K07272			12 th June 2025	350				

B. Statement of deviation/ variation in use of issue proceeds:

Particulars	Remarks
Name of listed entity	Nil
Mode of fund raising	
Type of instrument	
Date of raising funds	
Amount raised	
Report filed for quarter ended	
Is there a deviation/ variation in use of funds raised?	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	
If yes, details of the approval so required?	
Date of approval	
Explanation for the deviation/ variation	
Comments of the audit committee after review	
Comments of the auditors, if any	
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table.	

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Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilized	Amount of deviation/ variation for the quarter according to the object (in Rs. Cr and in %)	Remarks (if any)
Not Applicable						
Deviation could mean: a) Deviation in the objects or purposes for which the funds have been raised. b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						



Name of the Signatory: Yatin Malhotra

Designation: Chief Financial Officer

Date: 16th October 2025

